## WELLSPRING FOUNDATION

OF SOUTHWEST VIRGINIA

## **IMPACT Grantee Readiness Checklist**

- Schedule a pre-application meeting with Wellspring Foundation staff PRIOR to submitting your application. (IMPACT Grant applicants only). Call 276-451-2400 or email Courtney.Stringer@wellspringva.org.
  - Meetings should be scheduled between the dates of November 4, 2024 December 15, 2024.
- Internal Revenue Service Form 990 (IMPACT Grant applicants only)
  - If you are a Governmental Agency and not required to complete IRS Form 990, please provide a letter stating such on your organization's letterhead and signed by the chief financial representative or senior administrator.
- Audited Financial Statements (IMPACT Grant applicants only)
- □ Organization W-9 (signed)
- Internal Revenue Service Designation Letter (not the sales tax exemption form)
- Project Budget & Timeline
  - Please include the total budget for the entire project, even if you are only requesting a portion of funding from the Wellspring Foundation.
  - Please highlight or note in your budget which portions of the full budget you are requesting be allocated to the Wellspring Foundation funds.
  - Please provide a detailed timeline for project completion as well as an estimate of when all requested Wellspring Foundation funds will be spent.
  - This can be included as a page on the project budget.